

FROM THE PRESIDENT
OF THE BOARD OF DIRECTORS

Dear Friends and Supporters of Undercroft Montessori School,

One of the key responsibilities of the Board of Directors is to ensure the financial stability of our school. While most of our budget comes from tuition, philanthropic gifts allow Undercroft to plan beyond the basics and look toward the future of our school. It is in partnership with our generous supporters – YOU – that we are able to have a lasting impact on the families we serve, as well as the greater community.

During the 2022-2023 school year, the main opportunities for making this impact were through the Annual Fund in the fall semester – and our yearly soirée FUNDERaiser event. Held in April 2023, this year's event was a huge success thanks to all of you. Combined, these two efforts raised more than \$100,000 to support the sustainability and growth of Undercroft.

Your unwavering commitment to our school is more than just financial support; it is a tangible expression of your belief in the power of Montessori education and the potential of every child in our community. Your donations have allowed us to continue our journey of providing an exceptional educational experience for our students, empowering them to grow into confident, compassionate people with a love of learning.

As we move forward into our 60th year, we are excited to build upon the foundation you have helped us establish. Your continued support is invaluable, and we are deeply grateful for your partnership in shaping the future of our students and the success of our school.

Thank you for being an essential part of the Undercroft family, and for your commitment to the transformative power of Montessori education. We look forward to continuing our journey together in the years to come.



With gratitude,

Robert Thomas

President of the Board of Directors

Parent to Grayden ('21) and Beckett (5th year)

**2022-2023
BOARD**

Robert Thomas

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Vanessa Rogers

Secretary

Jogi Makhani

Treasurer

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David Daugherty
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Scott Ferris
Tess Hanner
Evie Houston
Jamie Jones
Zuri Jones
Shai Kaiser
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Brett Palmer
Becca Povlock
Erin Rich
Aaron Rogers
Katie Sachse
Heidi Shadid
Dave Sherry

fUNDERaiser

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Dennis & Nancy Davis
Colin & Megan Fleishacker
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Anita & Eric Hundley
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Crystal & Troy Maguire
Tess Merrifield
Kathryn & Marcus Montgomery
Bryce & Sunshine Murray
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Heidi & Sean Shadid
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Brigid Vance
Josh & Kim Varner
Holly Vicari
Alex & Rob Walenta
Carla & Lawrence Watkins
Anna & Matt Watson
Kirsten & Leif West
Loren & Troy Westergaard

Committee & Volunteers

Elizabeth Edwards (co-chair)
Laura Thomas (co-chair)
Laura Bizjack
Shannon Coldiron
Mary Fencil
Jackie Griffin
Alyssa Hopkins
Zuri Jones
Rachel Loper
Rebecca Povlock
Erin Rich
Katie Sachse
Alex Walenta
Sindy Wendler-Reid
Loren Westergaard

SPIRIT NIGHTS

Chipotle Mexican Grill

Hideaway Pizza

Matea's Kitchen



3745 S. Hudson Avenue
Tulsa, OK 74135

Montessori School | est. 1964



IMPACT REPORT 2022-2023



FROM THE HEAD OF SCHOOL

Dear Undercroft Community,

I am delighted to share with you Undercroft Montessori School's Annual Report for the 2022-2023 school year. As we reflect upon the past year, it is clear that our school community continues to thrive, adapt, and grow, while keeping our values and commitment to the Montessori method at the heart of everything we do.

Undercroft has a nearly 60-year legacy as a site of curiosity, creativity, and discovery. We are proud of the nurturing environment that encourages each child to develop their full potential, to explore, and to become passionate, lifelong learners. Everything we do is child-centered and stems from our commitment to authentic Montessori education.

This past year has been another extraordinary journey in partnership with our staff, students, families, and friends. Some of the highlights of the 2022-2023 school year include record enrollment numbers, participation in the Martin Luther King, Jr. Day Parade and a joyful return to our pre-pandemic level of family events and activities.

Serving Undercroft as our Head of School is my sincerest privilege, thanks to all of you. I cannot overstate the honor it is to be entrusted with the care and nurturing of your children every day. Thank you for your ongoing support, dedication, and belief in our mission.

Sincerely,

Nancy Davis

Head of School

Grandparent to Mia (4th year), Olivia (1st year), and Phoenix (1st year)



ANNUAL FUND DONORS

FOREST LEADERS

Canopy (\$10,000 and up)

Miranda & Phil Kaiser
Robert & Laura Thomas
Tulsa Community Foundation

Fruit (\$5,000 - \$9,999)

Pamela & Terry Carter
Heidi & Sean Shadid

Leaves (\$1,500-\$2,499)

Samantha Merck & David Okada
Harold & Sandra Nordstrom
Starr Snead

SAVANNAH FRIENDS

Branches (\$1,000-\$1,499)

Dennis & Nancy Davis
Justin & Leah Hall
Dave & Jamie Jones
Dallas & Sara Nikel
Aaron & Jill Rogers
Dave & Lauren Sherry

Trunk (\$500-\$999)

Deborah Burke
Aaron & Bota Bean
Kyle & Shannon Coldiron
Brad & Laura Hardy
Alyssa & Daniel Hopkins
Jared Housh & Kara Allison-Housh
Bryce & Sunshine Murray
Jessica & Joseph Zink

Roots (\$250-\$499)

G.T. & Susan Bynum
Jared & Kelly Goldfarb
Guy & Lynne Hall
Bevan & Evie Houston
Ken & Rebecca Jones
Tess Merrifield
Cristian & Erin Rich
Stephanie Ray & Matthew Rippey
Chris Sanders
Carla & Lawrence Watkins
Loren & Troy Westergaard

Seeds (to \$249)

Christine Anderson-Ihrig & Timothy Ihrig
Thomas & Cassandra Barrow
John & Whitney Bergquist
Brian & Laura Bizjack
Barbara Blanchette
Ana & Eddie Bryan
Jennifer & Zac Clark
David & Shannon Coman
Jared Culley
David & Leslie Daugherty
Kevin David
Elizabeth & Jordan Edwards
Amanda Faith & Matthew Hayes
Annie & Scott Ferris
Les Galbraith & Lori Rogers
Eric & Jacqueline Griffin
Adam & Angela Jamar
Erick & Zuri Jones
Brooke & Justin Kirchner
Barrie Lambertson
Casey & Rachel Loper
Troy & Crystal Maguire
Jogi & Kristin Makhani
Alison & John Meeks
Mike McMahon
Andrew & Megan Myers
Brett & Melanie Palmer
Becca & Joe Povlock
Rachel & Ricky Powell
Ryan Price & Gretchen Sterba
Shannon Rau
Brandon & Elena Schmidt
Bryan & Vanessa Rogers
Evan & Haley Roman

Melanie Ross
Austin & Sally Rutledge
Brian & Katie Sachse
Dylan & Jane Trotzuk
Donna & Raymond Vandiver
Anna & Matt Watson
Anonymous (1)



SCAN TO DONATE



Alumni Families

Jared & Kelly Goldfarb
Miranda & Phil Kaiser
Jogi & Kristin Makhani
Haley & Evan Roman

Board Giving

Aaron & Bota Bean
David & Leslie Daugherty
Elizabeth & Jordan Edwards
Annie & Scott Ferris
Bevan & Evie Houston
Dave & Jamie Jones
Erick & Zuri Jones
Jogi & Kristin Makhani
Alison & John Meeks
Tess Merrifield
Brett & Melanie Palmer
Becca & Joe Povlock
Cristian & Erin Rich
Aaron & Jill Rogers
Bryan & Vanessa Rogers
Brian & Katie Sachse
Heidi & Sean Shadid
Dave & Lauren Sherry
Laura & Robert Thomas

Parents

Christine Anderson-Ihrig & Timothy Ihrig
Thomas & Cassandra Barrow
Aaron & Bota Bean
John & Whitney John Bergquist
Brian & Laura Bizjack
Ana & Eddie Bryan
G.T. & Susan Bynum
Jennifer & Zac Clark
Kyle & Shannon Coldiron
David & Shannon Coman
David & Leslie Daugherty
Kevin David
Elizabeth & Jordan Edwards
Eric & Jacqueline Griffin
Brad & Laura Hardy
Amanda Faith & Matthew Hayes
Annie & Scott Ferris
Guy & Lynne Hall
Justin & Leah Hall
Alyssa & Daniel Hopkins
Jared Housh & Kara Allison-Housh
Bevan & Evie Houston



Adam & Angela Jamar
Dave & Jamie Jones
Erick & Zuri Jones
Ken & Rebecca Jones
Brooke & Justin Kirchner
Barrie Lambertson
Casey & Rachel Loper
Troy & Crystal Maguire
Mike McMahon
Alison & John Meeks
Samantha Merck & David Okada
Tess Merrifield

Bryce & Sunshine Murray
Andrew & Megan Myers
Dallas & Sara Nikel
Brett & Melanie Palmer
Becca & Joe Povlock
Ricky & Rachel Powell
Ryan Price & Gretchen Sterba
Shannon Rau
Cristian & Erin Rich
Stephanie Ray & Matthew Rippey
Aaron & Jill Rogers
Les Galbraith & Lori Rogers
Bryan & Vanessa Rogers
Evan & Haley Roman
Melanie Ross
Austin & Sally Rutledge
Brian & Katie Sachse
Chris Sanders
Brandon & Elena Schmidt
Heidi & Sean Shadid
Dave & Lauren Sherry
Laura & Robert Thomas



Dylan & Jane Trotzuk
Carla & Lawrence Watkins
Anna & Matt Watson
Loren & Troy Westergaard
Jessica & Joseph Zink

Grandparents

Deborah Burke
Terry & Pamela Carter
Dennis & Nancy Davis
Harold & Sandra Nordstrom

Friends of UMS

Barbara Blanchette
Jared Culley
Starr Snead
Tulsa Community Foundation

2022-2023 Staff

Dennis & Nancy Davis
Annie & Scott Ferris
Jared & Kelly Goldfarb
Ryan Price & Gretchen Sterba
Shannon Rau
Donna & Raymond Vandiver
Anonymous (1)

HIGHLIGHTS

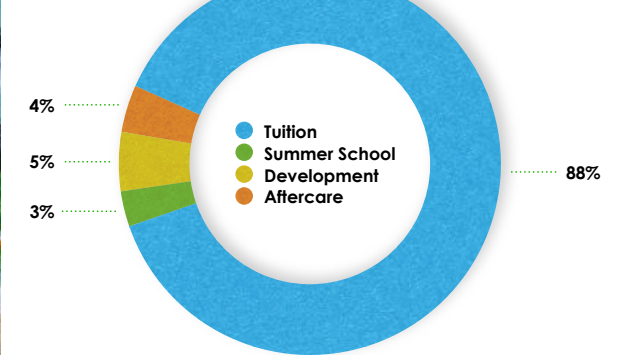
Enrolled an
ALL-TIME HIGH of
234 students

Participated
in the **Martin
Luther King, Jr.
Day Parade** for
the first time

Returned to pre-
pandemic levels
of in-person
events for our
families

FINANCIALS

INCOME



EXPENSES

